

# China Commercial Oil Terminals Research



The **ICIS China Commercial Oil Terminals Research** provides comprehensive data on more than 300 commercial oil terminals in China's most active coastal regions. The data includes expert forecast on capacity storage, owners, logistics, expansion plans and attached jetties.

This report addresses the need for more information on the availability of oil terminals in the area for domestic and international market players seeking investment, storage, rental or purchase opportunities.

## Overview

The new administration of the Chinese government is expected to loosen its control over petroleum imports and exports. A new futures trading platform for crude oil, fuel oil and other petroleum products is also due to be launched. Petroleum trading is expected to flourish as a result of these activities and storage facilities, commercial terminals and jetties are drawing increasing attention from market players looking to rent or invest.

Potential opportunities in the country are continually increasing, particularly in the oil trading industry. In line with this, market players would require more information on the availability of oil terminals in the area. Analysis of the commercial terminals and jetties in China's coastal areas, where petroleum trading is most active, provides the information needed. The structure, distribution, characteristics, and supply-demand situation are assessed on the basis of regional petroleum imports, exports and demand.

## Summary of what is included

- Detailed capacity and attached jetty data for more than 300 commercial terminals, plus 100 under construction
- Coverage of all active areas: Bohai bay, Yangtze River Delta and Pearl River Delta
- Storage and logistics five- year forecast for crude, gasoil, gasoline and fuel oil
- Commercial and national strategies for storage terminals, with forecasts up until 2018
- Supply-demand analysis and bonded terminals forecast
- Petroleum products review, including output and downstream demand forecast

## How this report will benefit you

- Understand the current status of oil terminals and jetties on China's east coast
- Gain insight into the supply-demand balance of oil terminals in key regions
- Identify where new opportunities exist to build, buy or rent storage capacity
- Know who the top ten terminals and terminal operators are and understand the expectations from new-build projects.
- Benefit from a summary of government policies related to the oil terminal and jetty industry

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With over 30 years in the industry, ICIS is recognised domestically and internationally as a leading source of market information. Our insights on the Chinese market provided by our local-based experts in the region, combined with the expertise of our global analytical team, ensure that global market players receive unrivalled and independent insights into China's opaque commercial oil terminal market.

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